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*Attorneys for Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:
In re	:
	:
SEARS HOLDINGS CORPORATION, et al.,	:
	:
Debtors.¹	:
	:
-----X	

Chapter 11
Case No. 18-23538 (RDD)
(Jointly Administered)

**NOTICE REGARDING FOURTH DISTRIBUTION PURSUANT
TO ADMINISTRATIVE EXPENSE CLAIMS CONSENT PROGRAM**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); SR – Rover de Puerto Rico, LLC (f/k/a Sears, Roebuck de Puerto Rico, Inc.) (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Rover Brands Business Unit, LLC (f/k/a Sears Brands Business Unit Corporation) (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is c/o M-III Partners, LP, 1700 Broadway, 19th Floor, New York, NY 10019.

**QUESTIONS REGARDING THIS NOTICE SHOULD BE ADDRESSED TO:
SEARSAECPBALLOTSETTLEMENT@M3-PARTNERS.COM**

On October 15, 2019, the Court entered the *Order (I) Confirming Modified Second Amended Joint Chapter 11 Plan of Sears Holdings Corporation and Its Affiliated Debtors and (II) Granting Related Relief* (ECF No. 5370) (the “**Confirmation Order**”), approving, among other things, the Administrative Expense Claims Consent Program.²

PLEASE TAKE NOTICE that the conditions set forth in the Confirmation Order for an additional distribution pursuant to the Administrative Expense Claims Consent Program have been met. The Debtors intend to commence an additional distribution (the “**Fourth Distribution**”) on or about March 11, 2022.

PLEASE TAKE FURTHER NOTICE that, except as otherwise indicated on the exhibits attached hereto, the aggregate cash distribution of approximately \$17.7 million shall provide holders of Settled Administrative Expense Claims an additional 13% of each such claimant’s Settled Administrative Expense Claim(s), and bring total distributions on Settled Administrative Expense Claims to a minimum of 50%.

PLEASE TAKE FURTHER NOTICE that **Exhibit A** hereto lists the Opt-In Settled Admin Claims that will receive their pro rata share of the Fourth Distribution.

PLEASE TAKE FURTHER NOTICE that **Exhibit B** hereto lists the Opt-In Settled Admin Claims that are owed less than \$20,000. Subject to Court approval, the Debtors’ obligations for these claims will be satisfied in full by the Fourth Distribution.

² Capitalized terms not otherwise herein defined shall have the meaning ascribed to such terms in the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that **Exhibit C** hereto lists the Non Opt-Out Settled Admin Claims that will receive their pro rata share of the Fourth Distribution.

PLEASE TAKE FURTHER NOTICE that **Exhibit D** hereto lists the Non Opt-Out Settled Admin Claims that are owed less than \$20,000. Subject to Court approval, the Debtors' obligations for these claims will be satisfied in full by the Fourth Distribution.

PLEASE TAKE FURTHER NOTICE that **Exhibit E** hereto (the "**Disputed Claims**") lists the Administrative Expense Claims that have not been settled or allowed under the Administrative Expense Claims Consent Program listed on. For each claim, the Debtors shall reserve an amount of cash which represents the distribution that would otherwise be provided to such holder pursuant to the Fourth Distribution. No distributions will be made to holders of Disputed Claims as part of the Fourth Distribution.

PLEASE TAKE FURTHER NOTICE that the distributions and the amounts set forth in the attached exhibits are subject to change in all respects and amounts may be subject to certain deductions for processing and/or wire fees.

PLEASE TAKE FURTHER NOTICE that Debtors request that each Opt-In Settled Admin Claimant and each Non Opt-Out Admin Claimant provide the Debtors with a valid Taxpayer Identity Number ("**TIN**"), and the Debtors shall not be required to send distributions to any Claimant for which the Debtors do not receive a valid TIN on file. The Form W-9 (or, if applicable, Form W-8 for non-U.S. creditors) supplying TIN and other information including a signature and current date should be emailed to searsw9orequivalent@m3-partners.com.

PLEASE TAKE FURTHER NOTICE that nothing herein shall be deemed to waive, impair, release, or effect any claims and causes of action the Debtors may hold against any parties, including but not limited to, claims under Chapter 5 of the Bankruptcy Code, and all claims and causes of action shall be expressly preserved unless waived or settled pursuant to a separate, written agreement with the Debtors, including the right of the Debtors to seek to disgorge the Fourth Distribution from any Fourth Distribution Participant.

Dated: February 10, 2022
New York, New York

/s/ Garrett A. Fail
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Exhibit A

Opt-In Settled Admin Claims

In re: Sears Holdings Corporation, et al.
Case No. 18-23538 (RDD)

Allowed Non-De Minimis Opt-In Claims				
Ref #	Creditor Name	Ballot ID	Settled Administrative Claim Amount	Estimated Fourth Distribution Amount
1.	24 7 AI INC	182353801043388	\$997,898.00	\$129,616.26
2.	4207602 CANADA INC	182353801017310	\$371,972.12	\$48,315.19
3.	AINSWORTH PET NUTRITION LLC	182353801017192	\$151,692.25	\$19,703.20
4.	ALPINE CREATIONS LTD	182353801043224	\$600,000.00	\$77,933.57
5.	APEX TOOL GROUP LLC	182353801013976	\$250,000.00	\$32,472.32
6.	ARCHITECTURAL GRAPHICS, INC. (AGI)	182353801018115	\$114,660.50	\$14,893.17
7.	ARMOUTH INTERNATIONAL INC.	182353801043267	\$90,000.00	\$11,690.04
8.	ARROW SPORTSWEAR	182353801039942	\$368,261.20	\$47,833.18
9.	BEAUTY 21 COSMETICS, INC.	182353801043276	\$144,928.32	\$18,824.64
10.	BRADFORD CAPITAL HOLDINGS, LP AS TRANSFEREE OF U.S. NONWOVENS CORP	182353801042956	\$71,932.03	\$9,322.87
11.	BUILDER'S BEST, INC.	182353801016497	\$96,154.08	\$12,464.64
12.	CHEROKEE DEBT ACQUISITION, LLC	ECF No. 5301	\$533,555.00	\$69,303.08
13.	CITI-TALENT LIMITED	182353801039846	\$305,564.84	\$39,689.58
14.	CLOVER IMAGING GROUP, LLC, ASSIGNEE OF CLOVER TECHNOLOGIES GROUP	182353801042526	\$86,600.00	\$11,248.41
15.	DATA PRINT TECHNOLOGIES, INC.	182353801042919	\$70,048.15	\$9,098.50
16.	DXC TECHNOLOGY SERVICES LLC	182353801043334	\$105,686.00	\$13,727.48
17.	ENVIRONMENTAL PRODUCTS & SERVICES INC.	182353801040189	\$1,338,099.26	\$173,804.76
18.	FAIR HARBOR CAPITAL LLC AS TRANSFEREE OF WATER, INC.	182353801042252	\$75,436.15	\$9,777.03
19.	FAIR HARBOR CAPITAL, LLC AS TRANSFEREE OF CHENG YEN ENTERPRISES CO., LTD	182353801042255	\$59,148.38	\$7,666.02
20.	GHIRARDELLI CHOCOLATE COMPANY	182353801015683	\$62,652.84	\$8,137.93
21.	GOKALDAS EXPORTS LTD.	182353801043087	\$1,020,000.00	\$132,487.07
22.	GRACO CHILDRENS PRODUCTS INC	182353801042504	\$156,863.19	\$20,330.52
23.	HAIN CAPITAL INVESTOR MASTER FUND, LTD.	182353801042781	\$198,031.00	\$25,666.73
24.	HAIN CAPITAL INVESTOR MASTER FUND, LTD.([TBD])	ECF No. 5301	\$8,162,574.94	\$1,060,255.40
25.	HAMPTON FORGE LTD	182353801015120	\$54,151.48	\$7,018.39
26.	HANSAE CO. LTD.	182353801013874	\$987,810.20	\$76,491.68
27.	HUSQVARNA OUTDOOR PRODUCTS INC	182353801014556	\$1,326,374.38	\$172,281.74
28.	INTERNATIONAL PAPER	182353801040331	\$116,548.33	\$15,138.38
29.	IVY TRADING INC	182353801015859	\$101,028.50	\$13,122.52
30.	JAE HOON CORPORATION	182353801041989	\$58,515.13	\$7,600.49
31.	JOHNSON & JOHNSON CONSUMER INC.	182353801040358	\$350,224.22	\$45,490.37
32.	JS PRODUCTS, INC.	182353801042050	\$90,288.00	\$11,727.44
33.	K G DENIM LIMITED	182353801043376	\$354,690.20	\$46,070.46
34.	KIMBERLY-CLARK CORPORATION	182353801042091	\$748,232.33	\$97,187.36

In re: Sears Holdings Corporation, et al.
Case No. 18-23538 (RDD)

Allowed Non-De Minimis Opt-In Claims				
Ref #	Creditor Name	Ballot ID	Settled Administrative Claim Amount	Estimated Fourth Distribution Amount
35.	KIMBERLY-CLARK PUERTO RICO, INC.	182353801042095	\$130,509.43	\$16,951.78
36.	KIR MONTEBELLO, L.P.	182353801013661	\$92,474.80	\$12,011.49
37.	LEVI STRAUSS & CO., INC.	182353801040418	\$951,432.16	\$39,103.46
38.	LISA INTERNATIONAL	182353801041578	\$388,503.60	\$50,462.45
39.	MC BUILDERS, LLC	182353801017770	\$112,473.85	\$14,609.15
40.	MECHANIX WEAR	182353801019182	\$73,642.44	\$9,565.36
41.	MEGAGOODS INC	182353801019196	\$109,586.30	\$14,234.09
42.	MICRO FOCUS, LLC	182353801043430	\$136,562.24	\$17,737.97
43.	MILTON MANUFACTURING, LLC	182353801018123	\$150,852.86	\$19,594.17
44.	NETRELEVANCE LLC	182353801041945	\$214,464.98	\$27,856.70
45.	NIAGARA BOTTLING, LLC	182353801041960	\$257,552.41	\$33,453.30
46.	OLYMPUS PEAK MASTER FUND LP AS TRANSFEREE OF ALLURE GEM	182353801043465	\$947,906.85	\$122,855.07
47.	OPTIV SECURITY, INC.	182353801042596	\$628,982.63	\$81,698.10
48.	PCL CO LIMITED	182353801043032	\$381,546.07	\$49,450.93
49.	PCL CO LIMITED	182353801043030	\$331,685.81	\$42,988.70
50.	PCL CO LIMITED	182353801041344	\$62,370.40	\$8,083.62
51.	PEARL GLOBAL INDUSTRIES LIMITED	ECF No. 6053	\$1,130,000.00	\$146,475.55
52.	PROPEL TRAMPOLINES LLC	182353801019933	\$63,184.00	\$8,206.92
53.	RICHLINE GROUP, INC.	182353801040664	\$221,281.36	\$28,742.08
54.	ROSEMARY ASSETS LIMITED	182353801039868	\$176,356.58	\$22,856.99
55.	ROSEMARY ASSETS LIMITED	182353801017003	\$253,276.68	\$32,826.35
56.	ROSY BLUE INC	182353801020106	\$110,428.07	\$14,343.42
57.	SAKAR INTERNATIONAL INC	182353801020180	\$70,174.25	\$9,095.05
58.	SEAPORT LOAN PRODUCTS LLC AS TRANSFEREE OF HERO USA INC. AS TRANSFEREE OF SIGNATURE BRANDS, LLC	182353801040280	\$433,963.20	\$56,367.17
59.	SECURIAN LIFE INSURANCE	182353801018211	\$2,026,298.78	\$263,194.50
60.	SHENZHEN EVERBEST MACHINERY INDUSTRY CO., LTD	182353801043092	\$163,467.47	\$21,232.67
61.	STAMAR PACKAGING INC	182353801018958	\$219,678.81	\$28,533.92
62.	STEVEN VARDI, INC.	182353801040752	\$72,542.24	\$9,422.46
63.	SUNBEAM PRODUCTS, INC.	182353801041220	\$75,589.16	\$9,796.85
64.	TANNOR PARTNERS CREDIT FUND, LP	182353801043358	\$623,959.29	\$81,045.63
65.	TELEBRANDS, CORP.	182353801018195	\$115,027.00	\$14,940.77

In re: Sears Holdings Corporation, et al.
Case No. 18-23538 (RDD)

Allowed Non-De Minimis Opt-In Claims				
Ref #	Creditor Name	Ballot ID	Settled Administrative Claim Amount	Estimated Fourth Distribution Amount
66.	TELUS ENTERPRISE SOLUTIONS CORP	182353801040788	\$998,100.58	\$129,642.57
67.	THE GOODYEAR TIRE & RUBBER COMPANY	182353801041291	\$382,884.12	\$49,732.54
68.	THE KRAFT HEINZ COMPANY	182353801041293	\$191,548.01	\$5,106.63
69.	THE TRUSTEES OF THE ESTATE OF THE BERNICE PAUAAHI BISHOP, DOING BUSINESS AS KAMEHAMEHA SCHOOLS	182353801018482	\$199,049.00	\$25,854.33
70.	THERMWELL PRODUCTS CO INC	182353801020710	\$54,584.88	\$7,089.99
71.	TRC MASTER FUND LLC AS TRANSFEREE OF BONNIER CORPORATION	182353801013612	\$840,303.28	\$109,146.39
72.	TRC MASTER FUND LLC AS TRANSFEREE OF DIRECTIONS STUDIO LLC	182353801016797	\$83,991.06	\$10,909.54
73.	TRC MASTER FUND LLC AS TRANSFEREE OF EUROBLOOMS, LLC	182353801042221	\$148,986.00	\$19,351.68
74.	TRC MASTER FUND LLC AS TRANSFEREE OF HOME PRODUCTS INTERNATIONAL - NORTH AMERICA, INC.	182353801015296	\$1,095,886.96	\$142,343.97
75.	TRC MASTER FUND LLC AS TRANSFEREE OF HOMEADVISOR, INC.	182353801013613	\$607,879.84	\$78,957.08
76.	TRC MASTER FUND LLC AS TRANSFEREE OF JORDACHE ENTERPRISES, INC.	182353801014943	\$1,000,000.00	\$129,889.28
77.	TRC MASTER FUND LLC AS TRANSFEREE OF JORE CORPORATION	182353801040376	\$280,117.22	\$36,384.23
78.	TRC MASTER FUND LLC AS TRANSFEREE OF MARKETPLACE BRANDS LLC	182353801043502	\$53,192.12	\$6,909.09
79.	TRC MASTER FUND LLC AS TRANSFEREE OF TWO LIPS SHOE COMPANY	182353801040828	\$146,347.20	\$19,008.93
80.	TRC MASTER FUND LLC AS TRANSFEREE OF USA OUTERWEAR LLC	182353801020974	\$395,122.75	\$51,322.21
81.	TRC MASTER FUND LLC AS TRANSFEREE OF WING HING SHOES FACTORY LIMITED	182353801043472	\$228,487.26	\$29,678.05
82.	TURTLE WAX INC	182353801020881	\$58,090.11	\$7,545.28
83.	VEHICLE SERVICE GROUP, LLC DBA ROTARY LIFT, A DOVER CORPORATION	182353801040970	\$168,915.17	\$21,892.53
84.	VERINT AMERICAS INC	182353801040853	\$129,993.18	\$16,884.72
85.	WESTERN SALES TRADING COMPANY	182353801039837	\$100,297.33	\$13,027.55
86.	WHITEBOX ASYMMETRIC PARTNERS LP	ECF No. 5301	\$8,676,589.32	\$1,126,995.98
87.	WHITEBOX MULTI STRATEGY PARTNERS LP	ECF No. 5301	\$13,812,108.31	\$1,794,044.87
88.	XIAMEN GOLDEN TEXTILE IMP & EXP CO, LTD	182353801043461	\$794,772.88	\$103,027.89
Total:			\$60,792,641.32	\$7,738,872.47

Exhibit B

Allowed Opt-In *De Minimis* Claims

In re: Sears Holdings Corporation, et al.
Case No. 18-23538 (RDD)

Allowed De Minimis Opt-In Claims				
Ref #	Creditor Name	Ballot ID	Settled Administrative Claim Amount	Fourth and Final Distribution Amount
1.	AAA PHARMACEUTICAL, INC.	182353801042671	\$24,003.60	\$9,118.71
2.	AIR TEMP MECHANICAL INC.	182353801042734	\$8,981.48	\$3,409.43
3.	AMSTORE CORPORATION	182353801043484	\$34,977.00	\$13,287.39
4.	ANGLO AMERICAN ENTERPRISES CORP.	182353801042807	\$7,299.84	\$2,702.91
5.	APEX SYSTEMS INC	182353801042818	\$35,784.04	\$13,593.97
6.	ARKANOFF PAINTING INC	182353801043263	\$27,540.16	\$3,935.39
7.	ASPEN MARKETING SERV.S., INC.	182353801018189	\$74,282.33	\$54.81
8.	BEELINE.COM, INC.	182353801018129	\$4,215.87	\$1,586.39
9.	BILLION BEST INDUSTRIAL LIMITED	182353801039841	\$27,493.18	\$10,444.36
10.	BODY FLEX SPORTS INC	182353801016412	\$34,820.47	\$9,244.76
11.	BODY FLEX SPORTS INC	182353801042976	\$30,721.13	\$8,156.40
12.	BRADFORD CAPITAL HOLDINGS, LP AS TRANSFEREE OF RANGE KLEEN MFG, INC.	182353801043486	\$19,982.65	\$7,585.55
13.	BRAELINN VILLAGE 1752, LLC	182353801018239	\$36,695.96	\$13,940.40
14.	BUILDER'S BEST, INC.	182353801016498	\$6,498.22	\$2,466.77
15.	CAPARRA CENTER ASSOCIATES, LLC	182353801018257	\$30,263.62	\$11,496.82
16.	COCA COLA BTLNG CO CONSOLIDATED	182353801014199	\$45,034.66	\$17,108.18
17.	COWEN SPECIAL INVESTMENTS LLC AS TRANSFEREE OF A D SUTTON & SONS	182353801043468	\$38,252.70	\$14,531.79
18.	DEMERT BRANDS INC	182353801014274	\$43,876.80	\$16,668.33
19.	DISSTON COMPANY	182353801015769	\$37,626.67	\$12,721.00
20.	ELCO LABORATORIES DIV CHGO AEROSOL	182353801015907	\$13,268.69	\$9.79
21.	ENCHANTE ACCESSORIES INC	182353801014349	\$26,860.35	\$10,203.96
22.	FAIR HARBOR CAPITAL, LLC AS ASSIGNEE OF WATER, INC	182353801042253	\$12,367.88	\$4,694.93
23.	FAIR HARBOR CAPITAL, LLC AS TRANSFEREE OF ANGLO AMERICAN ENTERPRISES CORP	182353801042254	\$4,062.39	\$1,542.11
24.	FAIR HARBOR CAPITAL, LLC AS TRANSFEREE OF CHOOME INC.	182353801040199	\$13,435.20	\$5,100.09
25.	FAIR HARBOR CAPITAL, LLC AS TRANSFEREE OF EVEREST GROUP USA	182353801040200	\$16,189.19	\$6,145.53
26.	FANATICS LICENSED SPORTS GROUP, LLC F/K/A VF LICENSED SPORTS GROUP, LLC	182353801040206	\$40,472.00	\$15,374.88
27.	GELMART INDUSTRIES INC.	182353801040241	\$43,783.62	\$16,632.93
28.	GENERAL INTERNATIONAL POWER PRODUCTS, LLC	182353801040242	\$32,508.72	\$12,349.71
29.	GOODY PRODUCTS INC	182353801043408	\$28,608.72	\$10,868.15
30.	GRACO CHILDRENS PRODUCTS INC	182353801042503	\$16,848.82	\$6,395.92
31.	GRACO CHILDRENS PRODUCTS INC	182353801042502	\$2,747.63	\$1,043.02
32.	GRACO CHILDRENS PRODUCTS INC	182353801015959	\$1,100.24	\$417.65
33.	HELLERS GAS	182353801043007	\$39,323.37	\$14,938.53

In re: Sears Holdings Corporation, et al.
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Allowed De Minimis Opt-In Claims

Ref #	Creditor Name	Ballot ID	Settled Administrative Claim Amount	Fourth and Final Distribution Amount
34.	HOFFMASTER GROUP, INC.	182353801041817	\$27,384.66	\$10,403.14
35.	HUDSON HOME GROUP LLC	182353801015322	\$24,960.45	\$9,482.21
36.	INGRAM ELECTRO-MEK INC	182353801041901	\$30,255.80	\$11,493.85
37.	INNOVATIVE FACILITY SERVICES LLC	182353801043421	\$49,353.83	\$18,748.99
38.	INTRALINKS, INC	182353801015639	\$45,706.31	\$17,363.34
39.	KAO USA INC.	182353801042058	\$39,050.57	\$14,834.89
40.	KBS JEWELRY INC	182353801014653	\$4,481.36	\$1,702.42
41.	LIGHTRICITY ELEKTRIC LLC	182353801041569	\$13,006.18	\$4,937.23
42.	LIGHTRICITY ELEKTRIC LLC	182353801041568	\$12,651.09	\$4,802.44
43.	LIGHTRICITY ELEKTRIC LLC	182353801041567	\$8,150.69	\$3,094.06
44.	LONGSHORE LTD	182353801017600	\$23,436.00	\$8,903.09
45.	LUAN INVESTMENT SE	182353801018208	\$44,789.93	\$17,015.21
46.	MARKETING CARD TECHNOLOGY, LLC	182353801041651	\$44,405.70	\$16,869.25
47.	MCKEE FOODS CORP	182353801019169	\$51,526.35	\$19,618.41
48.	MEGUIAR'S, INC.	182353801041716	\$46,560.60	\$17,687.87
49.	MIKE MEDIA GROUP INC	182353801040487	\$18,000.00	\$6,838.11
50.	MJ HOLDING COMPANY, LLC	182353801043475	\$27,915.47	\$3,750.00
51.	MR2D GLOBAL TRADING LLC	182353801019386	\$2,898.72	\$2.14
52.	MUSIC TECHNOLOGIES INTERNATIONAL	182353801041804	\$39,933.73	\$15,170.40
53.	NEW VIEW GIFTS & ACCESSORIES	182353801041958	\$51,653.52	\$19,622.62
54.	PARFUMS DE COEUR, LTD.	182353801041336	\$43,200.00	\$16,411.22
55.	PERU K-M COMPANY, LLC	182353801041347	\$35,331.50	\$13,422.06
56.	R E MICHEL COMPANY LLC	182353801040632	\$33,420.83	\$12,686.78
57.	R E MICHEL COMPANY LLC	182353801040633	\$2,464.19	\$935.43
58.	RED BULL DISTRIBUTION COMPANY, INC	182353801018431	\$21,794.39	\$8,279.46
59.	RIGHT MANAGEMENT INC.	182353801041611	\$44,720.00	\$16,988.65
60.	ROCKY MOUNTAIN SUPER VAC, INC.	182353801041686	\$24,322.50	\$9,239.86
61.	SAKAR INTERNATIONAL INC	182353801020179	\$6,531.00	\$2,479.21
62.	SAKAR INTERNATIONAL INC	182353801043503	\$1,536.00	\$583.08
63.	SANFORD L.P.	182353801041887	\$27,441.68	\$10,424.80
64.	SILVER SPRINGS BOTTLED WATER CO	182353801041151	\$46,391.88	\$17,623.78
65.	ST CORPORATION	182353801041206	\$26,965.43	\$10,243.88

In re: Sears Holdings Corporation, et al.
Case No. 18-23538 (RDD)

Allowed De Minimis Opt-In Claims				
Ref #	Creditor Name	Ballot ID	Settled Administrative Claim Amount	Fourth and Final Distribution Amount
66.	SUNBEAM PRODUCTS, INC.	182353801041221	\$6,603.55	\$2,506.75
67.	THE CANADIAN GROUP	182353801043367	\$33,299.20	\$12,650.01
68.	TRC MASTER FUND LLC AS TRANSFEREE OF AGRI-FAB INC.	182353801039912	\$24,593.26	\$9,342.72
69.	TRC MASTER FUND LLC AS TRANSFEREE OF SAFAVIEH INT'L LLC	182353801043466	\$43,035.14	\$16,348.59
70.	TRC MASTER FUND LLC AS TRANSFEREE OF WSSR LLC	182353801018204	\$20,321.30	\$7,719.84
71.	UNI HOSIERY CO INC	182353801040843	\$38,236.20	\$14,525.52
72.	VAUGHAN & BUSHNELL MFG CO	182353801021020	\$48,604.28	\$18,464.25
73.	VEHICLE SERVICE GROUP, LLC DBA ROTARY LIFT, A DOVER CORPORATION	182353801040969	\$33,030.65	\$12,538.66
74.	VENDOR RECOVERY FUND IV, LLC	182353801040973	\$35,669.00	\$13,540.19
75.	VENDOR RECOVERY FUND IV, LLC	182353801040972	\$31,543.30	\$11,974.04
76.	YESCO LLC	182353801040926	\$24,174.65	\$9,183.69
77.	ZEBRA TECHNOLOGIES INTERNATIONAL, LLC	182353801041097	\$28,003.79	\$10,638.34
Total:			\$2,147,281.88	\$758,861.02

Exhibit C

Non Opt-Out Settled Admin Claims

In re: Sears Holdings Corporation, et al.
Case No. 18-23538 (RDD)

Allowed Non-De Minimis Non-Opt-Out Claims				
Ref #	Creditor Name	Ballot ID	Settled Administrative Claim Amount	Estimated Fourth Distribution Amount
1.	3M COMPANY	182353801042647	\$271,130.19	\$35,216.90
2.	A.O. SMITH CORPORATION	182353801042660	\$608,749.87	\$79,070.05
3.	ADAM LEVINE PRODUCTIONS, INC.	182353801043433	\$61,566.46	\$7,996.82
4.	ADP RPO LLC	182353801017163	\$82,092.13	\$10,662.89
5.	AIR VAL INTERNATIONAL	182353801016993	\$80,321.46	\$10,432.90
6.	ALLIED NATIONAL SERVIES	182353801042587	\$50,342.14	\$6,538.90
7.	ALLIED UNIVERSAL SECURITY SERVICES	182353801042592	\$99,313.16	\$12,899.72
8.	AMCAP WILSON II, LLC	182353801047200	\$118,625.14	\$15,408.13
9.	AMERICAN INTERNATIONAL INDUSTRIES	182353801017291	\$64,372.68	\$8,361.32
10.	AMERICAN TIRE DISTRIBUTORS INC	182353801039928	\$281,089.63	\$36,510.51
11.	AMI / VIR VENTURES INC	182353801039931; 182353801040864	\$74,202.47	\$9,638.10
12.	AMTRANET GROUP	182353801017339	\$81,155.81	\$10,541.27
13.	APPLIED PREDICTIVE TECHNOLOGIES	182353801042687	\$83,333.33	\$10,824.11
14.	ARA INC	182353801042694	\$101,406.44	\$13,171.61
15.	ARAMARK MANAGEMENT SERVICES LP	182353801042695	\$81,809.19	\$10,626.14
16.	ARAMARK UNIFORM CORP ACCTS	182353801043246	\$199,528.41	\$25,916.61
17.	ARCA INDUSTRIAL (NJ), INC.	182353801018083	\$769,575.77	\$99,959.61
18.	ATLAS SIGNS HOLDINGS, INC.	182353801047209	\$156,298.59	\$20,301.52
19.	BALLESTER HERMANOS INC	182353801042828	\$56,208.98	\$7,300.94
20.	BH NORTH AMERICA CORPORATION	182353801039968	\$94,920.00	\$12,329.09
21.	BILTMORE COMMERCIAL PROPERTIES I, LLC	182353801043470	\$55,455.22	\$7,203.04
22.	BLUE LINE DISTRIBUTING INC	182353801042967	\$235,060.17	\$30,531.79
23.	BOUNCE EXCHANGE INC	182353801042937	\$304,302.63	\$39,525.63
24.	BROE REAL ESTATE GROUP	182353801094949	\$50,000.00	\$6,494.46
25.	BST INTERNATIONAL FASHION LTD	182353801042778	\$650,000.00	\$84,428.00
26.	BUXTON ACQUISITION CO., LLC	182353801016506	\$66,570.55	\$8,646.80
27.	CALAMP WIRELESS NETWORKS CORPORATION	182353801042372	\$203,016.82	\$26,369.70
28.	CALERES INC	182353801016536	\$84,217.53	\$8,840.06
29.	CAPITAL BRANDS, LLC	182353801042402	\$74,244.00	\$9,643.50
30.	CAROLINA PLACE L.L.C.	182353801018263	\$55,776.91	\$7,244.83
31.	CHANGZHOU RAJAYCAR IMP & EXP CO LTD	182353801013800	\$137,452.89	\$17,853.65
32.	CHANNELADVISOR CORPORATION	182353801013658	\$53,104.74	\$6,897.73
33.	CHI WING RATTAN FTY	182353801017554	\$47,091.00	\$6,116.61
34.	CIGOL CONTRACTING LLC	182353801042488	\$114,464.69	\$14,867.74
35.	CITY CHOICE LIMITED	182353801039847	\$362,108.24	\$47,033.96
36.	CLOROX SALES CO	182353801016104	\$183,448.18	\$23,827.94
37.	COMBINE INTERNATIONAL	182353801016075	\$190,000.00	\$24,678.95
38.	COMERCIALIZADORA DE CALZADO	182353801043179	\$86,401.26	\$11,222.59
39.	COMMERCIAL SOLUTIONS, INC., DBA UNCLE SAM'S GLASS & DOOR	182353801042564	\$50,000.00	\$6,494.46
40.	CONDUENT BUSINESS SERVICES LLC	182353801040081	\$229,992.81	\$29,873.61
41.	CORPORATION SERVICE COMPANY	182353801149948	\$305,000.00	\$39,616.45
42.	CRAYOLA LLC	182353801016199	\$70,021.74	\$9,095.07
43.	CREATIVE CONSTRUCTION & FACILITIES	182353801042752	\$85,342.76	\$11,085.11

In re: Sears Holdings Corporation, et al.
Case No. 18-23538 (RDD)

Allowed Non-De Minimis Non-Opt-Out Claims				
Ref #	Creditor Name	Ballot ID	Settled Administrative Claim Amount	Estimated Fourth Distribution Amount
44.	CYXTERA COMMUNICATIONS, LLC	182353801040120	\$236,485.61	\$30,716.94
45.	DEWAN & SONS	182353801018021	\$73,650.04	\$9,566.35
46.	DISMART LLC	182353801016807	\$49,500.00	\$6,429.52
47.	E&C CUSTOM PLASTICS, INC.	182353801040171	\$73,712.55	\$9,574.46
48.	EATON CORPORATION	182353801042140	\$91,451.31	\$11,878.55
49.	E-LAND APPAREL LTD	182353801043083	\$92,783.92	\$12,051.63
50.	ELDON W GOTTSCHALK & ASSOICATES LLC	182353801042161	\$165,826.78	\$21,539.11
51.	ELECTROLUX HOME PRODUCTS, INC	182353801042162	\$150,000.00	\$19,483.38
52.	ELM CREEK REAL ESTATE LLC	182353801043434	\$65,123.00	\$8,458.78
53.	EMPIRE ELECTRONIC CORP	182353801014346	\$80,106.98	\$10,405.03
54.	EPIC DESIGNERS LIMITED	182353801043341	\$100,000.00	\$12,988.93
55.	ESCREEN INC	182353801042205	\$153,048.25	\$19,879.33
56.	ESJAY INTERNATIONAL PRIVATE LIMITED	182353801043084	\$88,000.00	\$11,430.25
57.	EVERLAST WORLD'S BOXING HEADQUARTERS CORP.	182353801017953	\$340,000.00	\$44,162.34
58.	F & F CONSTRUCTION INC	182353801042243	\$52,322.00	\$6,796.06
59.	FOUR SEASONS DESIGN INC	182353801015526	\$88,372.80	\$11,478.67
60.	FUZHOU FUSHAN PNEUMATIC CO.,LTD.	182353801039834	\$322,000.00	\$41,824.35
61.	GIZA SPINNING AND WEAVING CO	182353801043163	\$64,873.13	\$8,426.33
62.	GLAMOUR CORPORATION	182353801042429	\$108,539.46	\$14,098.11
63.	GLOBANT, LLC	182353801018205	\$61,966.43	\$8,048.78
64.	GOLD LLC	182353801015741	\$80,847.65	\$10,501.25
65.	GREAT LAKES TECHNOLOGIES LLC	182353801016160	\$85,000.00	\$11,040.58
66.	GREENWOOD MALL LLC	182353801018139	\$88,855.61	\$11,541.40
67.	GROUPBY USA, INC.	182353801018247	\$100,000.00	\$12,988.93
68.	GSK CONSUMER HEALTHCARE SERVICES	182353801040265	\$284,100.46	\$36,901.59
69.	GTM USA CORPORATION	182353801040267	\$81,829.23	\$10,628.74
70.	HAIER US APPLIANCE SOLUTIONS INC	182353801040274	\$2,586,885.00	\$336,008.49
71.	HARVEST CONSUMER PRODUCTS LLC	182353801015176	\$67,352.96	\$8,748.43
72.	HELEN ANDREWS INC	182353801043003	\$206,486.76	\$26,821.52
73.	HERR FOODS INC	182353801014528	\$52,908.68	\$6,872.27
74.	ICON DE HOLDINGS LLC	182353801018484	\$3,224,470.81	\$418,824.02
75.	ICON HEALTH AND FITNESS INC	182353801015359; 182353801041852	\$8,322,737.78	\$1,081,033.97
76.	ICON NY HOLDINGS LLC	182353801013730	\$1,546,306.92	\$200,848.61
77.	INTERDESIGN INC	182353801014585	\$162,869.37	\$19,489.48
78.	INTERMODAL SALES	182353801014587	\$323,525.00	\$42,022.41
79.	K G DENIM LTD	182353801043377 182353801043375	\$277,818.08	\$36,085.58
80.	KAI NING LEATHER PRODUCTS CO LTD	182353801039852	\$526,722.02	\$68,415.52
81.	KELLERMEYER BERGENSONS SERVICES, LLC	182353801018127	\$493,864.95	\$64,147.74
82.	KISS PRODUCTS INC	182353801015086	\$240,440.88	\$31,230.68
83.	KOOLATRON INC	182353801014686	\$204,030.59	\$26,501.38

In re: Sears Holdings Corporation, et al.
Case No. 18-23538 (RDD)

Allowed Non-De Minimis Non-Opt-Out Claims				
Ref #	Creditor Name	Ballot ID	Settled Administrative Claim Amount	Estimated Fourth Distribution Amount
84.	KR COLLEGETOWN LLC (BRIXMOR PROPERTY GROUP, INC.) T/A COLLEGETOWN SHOPPING CENTER, GLASSBORO, NJ	182353801018505	\$55,056.67	\$7,151.27
85.	LIANG YI DA PTE. LTD.	182353801017441	\$192,551.17	\$25,010.33
86.	LIVETRENDS DESIGN GROUP LLC	182353801041581	\$82,070.38	\$10,660.06
87.	LONGSHORE LIMITED	182353801043425	\$381,364.82	\$49,535.18
88.	LSC COMMUNICATIONS US, LLC.	182353801041604	\$123,288.43	\$16,013.84
89.	MANPOWERGROUP US INC.	182353801043369	\$109,003.00	\$14,158.32
90.	MANSHEEN INDUSTRIES LTD.	182353801039860 182353801039859	\$273,597.32	\$35,537.34
91.	MANTKIN LLC	182353801018261	\$224,817.38	\$29,201.36
92.	MBI SPORT INC.	182353801041683	\$248,858.20	\$32,324.00
93.	MICROSTRATEGY INC	182353801041745	\$262,636.20	\$34,113.63
94.	MIDWEST AIR TECHNOLOGIES INC	182353801019260	\$171,281.63	\$22,247.64
95.	MIDWEST TOOL AND CUTLERY COMPANY	182353801019270	\$105,590.30	\$13,715.04
96.	MIEN CO., LTD.	182353801041760	\$1,461,910.61	\$189,886.53
97.	MILBERG FACTORS, INC.	182353801019279	\$75,000.00	\$9,741.69
98.	MINGLE FASHION LIMITED	182353801018201	\$47,840.00	\$6,213.90
99.	MJC INTERNATIONAL GROUP LLC	182353801019326	\$154,271.70	\$20,038.23
100.	MKK ENTERPRISES CORP	182353801043413	\$1,784,209.43	\$231,749.59
101.	NDA WHOLESALE DISTRIBUTORS	182353801019453	\$102,393.13	\$11,477.74
102.	NEUCO INC	182353801041947	\$61,245.82	\$7,955.18
103.	NORCELL, INC	182353801041968	\$82,472.22	\$10,712.25
104.	OAKLEAF WASTE MANAGEMENT LLC	182353801019567	\$61,569.22	\$7,997.18
105.	ONE WORLD TECHNOLOGIES INC	182353801019622	\$605,923.08	\$78,702.88
106.	OXO INTERNATIONAL, LTD	182353801019683	\$196,369.97	\$25,506.34
107.	PERSADO INC	182353801040585	\$175,000.00	\$22,730.62
108.	PLAZA PROVISION CO	182353801041369	\$87,549.47	\$5,820.08
109.	PUERTO RICO SUPPLIES GROUP	182353801019951	\$101,625.26	\$13,200.03
110.	R2P GROUP INC	182353801020009	\$119,939.85	\$15,578.90
111.	RAGHU EXPORTS (INDIA) PVT LTD	182353801043124	\$65,759.26	\$8,541.42
112.	RENFRO CORPORATION	182353801018594	\$110,462.22	\$14,347.85
113.	REVIEWED.COM	182353801040652	\$87,500.00	\$11,365.31
114.	REYNOLDS CONSUMER PRODUCTS INC	182353801018616	\$57,611.40	\$7,483.11
115.	RIVAL MANUFACTURING CO	182353801018670	\$128,522.14	\$16,693.64
116.	ROSENTHAL & ROSENTHAL	182353801020071	\$189,818.92	\$24,655.43
117.	RUBBERMAID INCORPORATED	182353801040671	\$62,250.00	\$8,085.60
118.	SAMIL SOLUTION CO., LTD.	182353801041881 182353801041882	\$100,000.00	\$12,988.92
119.	SCHUMACHER ELECTRIC CORP	182353801020241	\$168,265.97	\$21,855.94
120.	SCRIPTURE CANDY INC	182353801020256	\$50,796.54	\$6,597.92
121.	SECUROSIS LLC	182353801040694	\$60,000.00	\$7,793.36
122.	SEKIGUCHI TRADING	182353801040696	\$49,072.15	\$6,373.95
123.	SENSORMATIC ELECTRONICS CORP	182353801040708	\$171,207.00	\$22,237.95
124.	SERVICENOW, INC.	182353801017788	\$52,225.53	\$6,783.54
125.	SHAGHAL, LTD.	182353801043366	\$48,966.76	\$6,360.25

In re: Sears Holdings Corporation, et al.
Case No. 18-23538 (RDD)

Allowed Non-De Minimis Non-Opt-Out Claims				
Ref #	Creditor Name	Ballot ID	Settled Administrative Claim Amount	Estimated Fourth Distribution Amount
126.	SHANGHAI FOCHIER INTL TRADE CO LTD	182353801043035	\$138,103.48	\$17,938.16
127.	SIMON PROPERTY GROUP, L.P.	182353801018176	\$47,686.72	\$6,193.99
128.	SOFTWARE AG USA INC	182353801041168	\$84,351.87	\$10,956.41
129.	SOS MAINTENANCE INC	182353801041172	\$59,330.31	\$7,706.38
130.	STAPLES INC	182353801041214	\$382,952.05	\$49,741.35
131.	STAPLES NATIONAL ADVANTAGE	182353801018969	\$273,264.18	\$35,494.09
132.	STIG JIANGSU LIGHT & TEXTILE	182353801017472	\$320,097.08	\$41,577.16
133.	SUMIT TEXTILE INDUSTRIES	182353801017033	\$94,381.64	\$12,259.16
134.	SUN VALLEY CONSTRUCTION OF MICHIGAN	182353801041216	\$67,326.00	\$8,744.92
135.	SUNBEAM PRODUCTS, INC.	182353801041219	\$79,685.64	\$10,350.31
136.	SUNSHINE MILLS INC	182353801020524	\$156,333.08	\$20,305.98
137.	SUZHOU KAILAI TRADING CO LTD	182353801043103	\$147,383.76	\$19,143.56
138.	SYNERGETIC STAFFING, LLC	182353801047332	\$96,017.35	\$12,471.63
139.	TEGRETE CORPORATION	182353801040783	\$62,662.79	\$8,139.23
140.	TF LLC	182353801018492	\$51,460.45	\$6,684.16
141.	T-FAL/WEAREVER	182353801020652	\$160,921.64	\$20,901.99
142.	THE SEGERDAHL CORP.	182353801041302	\$107,735.77	\$11,032.83
143.	TRC MASTER FUND LLC AS TRANSFEREE OF ABRIM ENTERPRISES, INC.	182353801017130	\$76,376.00	\$9,920.42
144.	TRC MASTER FUND LLC AS TRANSFEREE OF CHERVON (HK) LTD.	182353801039832	\$351,112.25	\$45,605.72
145.	TRC MASTER FUND LLC AS TRANSFEREE OF IN GEAR FASHIONS INC	182353801015414	\$85,995.50	\$11,169.88
146.	TRC MASTER FUND LLC AS TRANSFEREE OF RENAISSANCE IMPORTS, INC.	182353801018591	\$97,135.30	\$12,616.83
147.	TULIP HOME MANUFACTURE CO., LTD	182353801043467	\$166,913.46	\$21,680.39
148.	TUP 130,LLC	182353801018155	\$58,824.23	\$7,640.64
149.	UE 839 NEW YORK AVENUE LLC	182353801043352	\$80,278.17	\$10,427.27
150.	URBAN EDGE CAGUAS LP	182353801043353	\$144,260.76	\$18,737.92
151.	VOGUE TEX	182353801043190	\$147,365.54	\$19,141.20
152.	WEIHAI LIANQIAO INT'L. COOP. GROUP CO., LTD.	182353801018202	\$509,027.63	\$66,117.24
153.	WESTFALL TOWN CENTER JV	182353801018438	\$47,531.27	\$6,173.81
154.	WESTPORT CORPORATION	182353801021231	\$139,623.57	\$18,135.61
155.	WING HING SHOES FACTORY LIMITED	182353801156410	\$113,164.43	\$14,698.84
156.	WPG WESTSHORE LLC	182353801018435	\$100,021.46	\$12,991.71
157.	ZHEJIANG FANSL CLOTHING CO. LTD.	182353801043483	\$491,803.23	\$63,879.95
158.	ZURU LLC	182353801017847	\$172,941.64	\$22,463.26
Total:			\$42,385,890.40	\$5,491,373.42

Exhibit D

Allowed Non Opt-Out *De Minimis* Claims

In re: Sears Holdings Corporation, et al.
Case No. 18-23538 (RDD)

Allowed De Minimis Non-Opt-Out Claims				
Ref #	Creditor Name	Ballot ID	Settled Administrative Claim Amount	Fourth and Final Distribution Amount
1.	A D WILLEMS CONSTRUCTION INC	182353801042658	\$25,092.36	\$10,786.94
2.	A TOP MANUFACTORY CO LIMITED	182353801017405	\$19,008.00	\$8,171.33
3.	A&A (H.K.) INDUSTRIAL LIMITED	182353801039838	\$44,542.24	\$19,148.23
4.	ACME COMPLETE PARKING LOT SERVICE	182353801042721	\$31,225.00	\$13,423.29
5.	APPLE ONE EMPLOYMENT SERVICES	182353801042683	\$32,650.42	\$14,036.07
6.	ARROW FASTENER CO, LLC	182353801043269	\$36,547.05	\$15,711.18
7.	ARUNDEL CROSSING II, L.L.C.	182353801043443	\$25,623.79	\$11,015.39
8.	BLUE BOX OPCO LLC DBA INFANTINO	182353801017422	\$19,782.27	\$8,504.19
9.	BP LUBRICANTS USA INC	182353801016368	\$27,772.08	\$11,938.91
10.	BRIEFLY STATED INC	182353801016436	\$23,732.65	\$10,202.41
11.	CALIFORNIA COMMERCIAL ROOFING SYSTE	182353801042378	\$35,489.90	\$15,246.70
12.	CALVERT CONTROLS INC	182353801042384	\$28,012.00	\$12,042.06
13.	CARDSAN EXPORTADORA DE CALZADO	182353801043175	\$10,070.10	\$4,329.04
14.	CARRIER CORPORATION	182353801040017	\$7,590.75	\$3,263.19
15.	CC1 VIRGIN ISLANDS	182353801040037	\$29,503.53	\$12,683.25
16.	CERTIFIED CAPITAL, LP	182353801018268	\$42,701.02	\$18,356.71
17.	CHANG JUN(HONG KONG)INDUSTRIAL LTD	182353801013797	\$25,012.50	\$10,752.60
18.	CLASSIC SLIPCOVERS INC	182353801016091	\$30,042.90	\$12,915.12
19.	COLUMBIAN HOME PRODUCTS LLC	182353801016073	\$43,625.89	\$18,754.30
20.	COMMAND LINE SYSTEMS	182353801042555	\$26,683.39	\$11,470.90
21.	COMMONPATH LLC	182353801016132	\$33,371.50	\$14,346.05
22.	CONVENIENCE CONCEPTS INC	182353801016156	\$34,271.18	\$14,732.81
23.	COOPER TOOLS	182353801014214	\$32,171.74	\$13,830.28
24.	CREATIONS JEWELLERY MFG PVT LTD	182353801018015	\$43,311.82	\$16,915.87
25.	CSC COVANSYS CORP	182353801040101	\$31,495.00	\$13,539.36
26.	DACOR	182353801014250	\$18,941.94	\$8,142.93
27.	DELL MARKETING, L.P.	182353801018525	\$19,361.04	\$8,323.12
28.	DIVISIONS INC MAINTENANCE GROUP	182353801043058	\$26,101.45	\$11,220.73
29.	DOLPHIN FONTANA, L.P.	182353801043416	\$21,341.48	\$9,174.47
30.	DOREL INDUSTRIES, INC.	182353801043487	\$16,947.27	\$7,285.47
31.	ECHO BRIDGE ACQUISITION CORP LLC - PRE-PETITION	182353801014335	\$30,432.82	\$13,082.75
32.	ECOLAB INC.	182353801042148	\$32,982.20	\$14,178.69
33.	EDUCATORS RESOURCE INC	182353801042156	\$32,557.97	\$13,996.32
34.	ENTECH SALES & SERVICE INC	182353801040181	\$29,639.79	\$12,741.82
35.	ERX NETWORK LLC	182353801040198	\$27,571.36	\$11,852.63
36.	FAMOSA NORTH AMERICA INC	182353801016485	\$24,480.00	\$10,523.69
37.	FANTASIA ACCESSORIES LTD	182353801016492	\$28,974.91	\$12,456.00
38.	FILA USA INC	182353801014410	\$24,903.45	\$10,705.72
39.	FIRST ALERT, INC.	182353801042293	\$22,000.00	\$9,457.56
40.	FOOD WAREHOUSE CORP	182353801015502	\$24,000.00	\$10,317.34
41.	FOOTWEAR SPECIALTIES INTERNATIONAL	182353801015503	\$21,382.97	\$9,192.31

In re: Sears Holdings Corporation, et al.
Case No. 18-23538 (RDD)

Allowed De Minimis Non-Opt-Out Claims				
Ref #	Creditor Name	Ballot ID	Settled Administrative Claim Amount	Fourth and Final Distribution Amount
42.	GBT US LLC	182353801040237	\$27,618.49	\$11,872.89
43.	GENERAL MARKETING SOLUTIONS LL	182353801014461	\$34,713.00	\$14,922.74
44.	GUL AHMED TEXTILE MILLS LTD	182353801043184	\$28,744.81	\$12,357.09
45.	HARTZ MOUNTAIN CORP	182353801015175	\$25,842.38	\$11,109.36
46.	HC LAKESHORE, LLC C/O B.V. BELK PROPERTIES	182353801017974	\$5,508.05	\$2,367.85
47.	HCV DISTRIBUTORS INC	182353801042998	\$31,195.76	\$13,410.72
48.	HI TECH AIR CONDITIONING SRVC	182353801040291	\$3,899.94	\$1,676.54
49.	HIGH RIDGE BRANDS	182353801014539	\$31,388.33	\$13,493.50
50.	HIRERIGHT LLC	182353801015252	\$44,831.70	\$19,272.67
51.	HOLLANDER SLEEP PRODUCTS LLC	182353801015270	\$20,758.40	\$8,923.81
52.	HOLSUM DE PUERTO RICO INC	182353801041819	\$20,827.32	\$8,953.44
53.	ILLIANA SWEEPING COMPANY	182353801041865	\$27,330.00	\$11,748.87
54.	ILLINOIS WHOLE CASH REGISTER	182353801040304	\$24,521.00	\$10,541.32
55.	IRON MOUNTAIN RECORDS MANAGEMENT	182353801040337	\$30,086.01	\$12,933.66
56.	KAZ USA INC	182353801014651	\$44,508.96	\$19,133.92
57.	KID GALAXY INC	182353801042087	\$35,155.60	\$15,113.01
58.	KOMATSU ENTERPRISES INC	182353801040391	\$29,440.39	\$12,656.10
59.	LAWNSTYLES MAINTENANCE INC	182353801042334	\$29,379.25	\$12,629.82
60.	LEIF J OSTBERG	182353801014719	\$15,075.13	\$6,480.63
61.	LIBERTY PROPERTY LIMITED PARTNERSHIP	182353801018259	\$30,098.39	\$12,938.97
62.	LINCOLN PLAZA CENTER, L.P.	182353801018158	\$35,630.09	\$13,891.51
63.	LUCERNEX INC	182353801040433	\$38,248.75	\$16,442.73
64.	MAG INSTRUMENT INC	182353801019034	\$32,595.00	\$14,012.24
65.	MANN HUMMEL PUROLATOR FILTERS	182353801019059	\$22,352.34	\$9,609.03
66.	MAX COLOR LLC	182353801019146	\$40,000.00	\$17,195.57
67.	MAXIMUS, INC.	182353801043411	\$35,284.86	\$15,168.58
68.	MICHAELS GREENHOUSES INC	182353801041741	\$21,289.27	\$9,152.03
69.	MINGLEDORFFS INC	182353801040504	\$26,087.29	\$11,214.64
70.	MODE DISTRIBUTING, LLC	182353801041768	\$36,699.18	\$15,776.58
71.	MULTIPET INTERNATIONAL INC	182353801019400	\$24,019.08	\$10,325.54
72.	NIMS OUTDOOR SERVICES	182353801041965	\$32,100.00	\$13,799.45
73.	NOVA WILDCAT BULLDOG LLC	182353801019537	\$29,372.65	\$12,626.99
74.	OLD WORLD INDUSTRIES LLC	182353801019590	\$21,655.34	\$9,309.40
75.	OLYMPIA TOOLS INTERNATIONAL INC	182353801019601	\$29,500.00	\$12,681.73
76.	PEPPERIDGE FARM, INCORPORATED	182353801040565	\$21,521.85	\$9,252.01
77.	PEPSI COLA BOTTLING CO GUAM	182353801040570	\$46,332.83	\$19,917.98
78.	PEPSICO CARIBBEAN INC	182353801040576	\$43,806.76	\$18,832.29
79.	PETERSON TECHNOLOGY PARTNERS	182353801041348	\$42,686.80	\$18,350.60
80.	PINEFIELDS LIMITED	182353801017459	\$27,417.60	\$11,786.53
81.	PROPEL TRAMPOLINES LLC	182353801019937	\$22,585.50	\$9,709.26
82.	RDIALOGUE LLC	182353801041496	\$40,755.00	\$17,520.14
83.	REFRESCO BEVERAGES US INC.	182353801043342	\$42,963.52	\$2,568.30
84.	RESCUE WOODWORKS	182353801041527	\$25,155.35	\$10,814.02
85.	REYNOLDS PRESTO PRODUCTS	182353801019890	\$42,752.56	\$18,378.86

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Allowed De Minimis Non-Opt-Out Claims				
Ref #	Creditor Name	Ballot ID	Settled Administrative Claim Amount	Fourth and Final Distribution Amount
86.	RICHLINE GROUP, INC.	182353801040663	\$34,626.11	\$14,885.39
87.	RICOH USA INC	182353801040666	\$37,658.05	\$16,188.79
88.	RIVERWALK, INC	182353801156114	\$39,867.96	\$17,138.81
89.	SDC DESIGNS LLC	182353801020260	\$71,154.94	\$18,895.15
90.	SIERRA SELECT DISTRIBUTORS INC.	182353801041145	\$7,967.00	\$3,424.93
91.	SIMON PROPERTY GROUP (TEXAS) LP	182353801017776	\$5,777.54	\$2,483.70
92.	SIMON PROPERTY GROUP (TEXAS), L.P.	182353801017705	\$9,014.57	\$3,875.27
93.	SIMON PROPERTY GROUP (TX) LP	182353801018135	\$32,702.14	\$14,058.30
94.	SOUTH HILLS VILLAGE ASSOCIATES, L.P.	182353801018545	\$17,465.23	\$7,508.11
95.	SPHEAR INVESTMENTS, LLC	182353801018428	\$32,947.49	\$14,163.77
96.	SPS PORTFOLIO HOLDINGS II, LLC	182353801013710	\$17,779.76	\$7,643.33
97.	SPT APPLIANCE INC	182353801018954	\$42,289.87	\$18,179.97
98.	STORA ENSO NORTH AMERICA SALES INC	182353801040757	\$21,398.10	\$9,198.81
99.	STOVE CREEK AUTO SALES & SERVICE LL	182353801040761	\$21,200.00	\$9,113.65
100.	STROUD MALL LLC, BY ASSOCIATES MANAGEMENT, IN., ITS MANAGING AGENT	182353801013632	\$20,037.74	\$8,614.01
101.	SUIZA DAIRY	182353801020490	\$24,212.67	\$10,408.79
102.	T FAL WEAREVER	182353801020564	\$23,929.25	\$10,286.93
103.	THE NATURE'S BOUNTY CO. (USA)	182353801041297	\$30,051.84	\$12,918.96
104.	TONG LUNG METAL INDUSTRY CO LTD	182353801017044	\$35,633.10	\$15,318.29
105.	TR WHOLESALE SOLUTIONS LLC	182353801041461	\$21,838.49	\$9,388.13
106.	TRC MASTER FUND LLC AS TRANSFEREE OF AFFORDABLE SPRINKLERS INC.	182353801039893	\$37,100.00	\$15,948.89
107.	TRC MASTER FUND LLC AS TRANSFEREE OF EAS ENTERPRISES	182353801042126	\$36,100.00	\$15,519.00
108.	TRC MASTER FUND LLC AS TRANSFEREE OF FW PROPERTY MAINTENANCE	182353801042327	\$31,107.80	\$13,372.91
109.	TREASURE COAST - JCP ASSOCIATES, LTD.	182353801018143	\$36,818.05	\$15,827.68
110.	ULTIMATE LANDSCAPING	182353801040839 182353801040840	\$22,880.00	\$9,835.87
111.	V.T.I. INC.	182353801017046	\$29,955.00	\$12,877.34
112.	VILLAGE COMPANY LLC	182353801021081	\$29,747.78	\$12,788.25
113.	VONWIN CAPITAL MANAGEMENT, L.P. AS TRANSFEREE OF NINGBO SPLENDID HOME TEXTILES CO., LTD	182353801047274	\$29,700.00	\$12,767.71
114.	VOORTMAN COOKIES LIMITED	182353801040872	\$28,480.49	\$12,243.45
115.	VOXX INTERNATIONAL CORPORATION	182353801021114	\$30,283.98	\$13,018.75
116.	VPNA LLC	182353801021117	\$22,916.34	\$9,851.49

In re: Sears Holdings Corporation, et al.
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Allowed De Minimis Non-Opt-Out Claims				
Ref #	Creditor Name	Ballot ID	Settled Administrative Claim Amount	Fourth and Final Distribution Amount
117.	WANGARD PARTNERS, INC., AS AGENT OF UNISOURCE CENTERS, LLC, ET AL.	182353801013656	\$33,810.59	\$14,534.81
118.	WERNER MEDIA PARTNERS LLC	182353801041021	\$20,138.00	\$8,657.11
119.	WESTMOUNT PLAZA, LLC (FKA WESTMOUNT PLAZA ASSOCIATES)	182353801013738	\$4,713.44	\$2,026.26
120.	WICKED COOL (HK) LIMITED	182353801017828	\$19,405.76	\$8,342.33
121.	WILLIAM ROCHELLE	182353801047348	\$23,226.09	\$9,984.64
122.	WIP INC	182353801040907	\$34,360.00	\$14,770.99
123.	WOLF CORPORATION	182353801021319	\$19,385.00	\$8,333.40
124.	XIAMEN WINTEX IMP & EXP CO LTD	182353801017500	\$42,302.30	\$18,185.30
125.	ZING GLOBAL LIMITED	POC No. 12517	\$7,950.00	\$3,417.62
Total:			\$3,550,614.73	\$1,495,637.57

Exhibit E

Disputed Claims

Disputed Claims					
Ref #	Creditor Name	Ballot ID	Disputed Administrative Claim Amount	Addition to Disputed Claim Reserve	Cumulative Disputed Claim Reserve
1.	ALMO DISTRIBUTING NEW YORK, INC	182353801043220	\$35,139.00	\$4,564.18	\$7,484.61
2.	AUXO INTERNATIONAL LTD	182353801013795	\$334,150.50	\$43,402.55	\$71,178.98
3.	BARI TEXTILE MILLS (PVT) LTD	182353801013886	\$10,226.88	\$1,328.36	\$5,113.44
4.	CS GROUP INC	182353801042771	\$2,527.33	\$328.27	\$1,263.67
5.	CYCLE FORCE GROUP LLC	182353801016262	\$1,033.75	\$134.27	\$516.88
6.	DAKS INDIA INDUSTRIES PVT LTD	182353801018017	\$38,180.70	\$4,959.26	\$19,090.35
7.	DORCY INTERNATIONAL, INC.	182353801043390	\$675,349.02	\$87,720.56	\$143,668.44
8.	DORCY INTERNATIONAL, INC.	182353801042112	\$26,699.92	\$3,468.03	\$5,679.93
9.	DURAFLAME INC	182353801015814	\$12,331.44	\$1,601.72	\$6,165.72
10.	DYNASTY APPAREL CORP	182353801015820	\$148,821.00	\$19,330.24	\$31,698.87
11.	EL VOCERO DE PUERTO RICO	182353801015905	\$13,904.98	\$1,806.11	\$6,952.49
12.	ERIC JAY LTD	182353801040197	\$48,093.80	\$6,246.87	\$24,046.90
13.	EXMART INTERNATIONAL PVT LTD	182353801018022	\$30,087.40	\$3,908.03	\$15,043.70
14.	FASHION ACCENTS LLC	182353801015457	\$18,439.00	\$2,395.03	\$9,219.50
15.	FEROZA GARMENTS LTD	182353801013767	\$228,225.46	\$29,644.03	\$48,612.02
16.	FOX RUN LIMITED PARTNERSHIP (BRIXMOR PROPERTY GROUP, INC.) T/A FOX RUN SHOPPING CENTER, PRINCE FREDERICK, MD	182353801043417	\$71,878.87	\$9,336.29	\$35,939.44
17.	FRIEND SMITH & CO INC	182353801015564	\$29,722.93	\$3,860.69	\$6,330.99
18.	GS PORTFOLIO HOLDINGS LLC	182353801013690	\$82,063.56	\$10,659.17	\$17,479.54
19.	HARMONY ENTERPRISES, INC	182353801042800	\$19,347.66	\$2,513.05	\$4,121.05
20.	HARRIS PAINTS	182353801042985	\$23,338.22	\$3,031.38	\$4,971.04
21.	HK SINO-THAI TRADING CO LTD	182353801043014	\$148,718.62	\$19,316.95	\$74,359.31
22.	HKD GLOBAL LIMITED	182353801041815	\$211,765.42	\$27,506.05	\$45,109.16
23.	HOLDSUN GROUP LIMITED	182353801043016	\$111,489.36	\$14,481.27	\$23,748.88
24.	HSM (FAR EAST) CO LIMITED	182353801039850	\$67,420.80	\$8,757.24	\$33,710.40
25.	IGOSEATING LIMITED	182353801043077	\$39,041.78	\$5,071.11	\$8,315.90
26.	INNOCOR INC	182353801043471	\$51,306.69	\$6,664.19	\$10,928.33
27.	JEFF SMITH BLDG & DEVELOPMENT INC	182353801042008	\$81,125.00	\$10,537.26	\$17,279.62
28.	JOHNSON CONTROLS, INC.	182353801018190	\$704,430.34	\$91,497.91	\$352,215.17
29.	JUMP DESIGN GROUP INC	182353801014971	\$127,216.86	\$16,524.10	\$27,097.19
30.	K7 DESIGN GROUP	182353801156168	\$50,265.00	\$6,528.88	\$25,132.50
31.	KLAMCO.ENT	182353801040388	\$22,857.39	\$2,968.93	\$4,868.63
32.	KUMHO TIRES USA INC	182353801040404	\$120,594.78	\$15,663.96	\$25,686.69
33.	LEE AND CO. LTD.	182353801043185	\$67,702.75	\$8,793.86	\$14,402.56
34.	LONG CHARM TRADING LIMITED	182353801017445	\$144,729.84	\$18,798.85	\$30,827.46
35.	M&S LANDSCAPING INC.	182353801018193	\$276,297.70	\$35,888.09	\$58,777.40
36.	MANO STAR VENTURES LIMITED	182353801043027	\$9,427.47	\$1,224.53	\$4,713.74
37.	NINGBO JADE SHOES CO LTD	182353801017452	\$36,401.25	\$4,728.13	\$18,200.63
38.	OLYMPUS PEAK MASTER FUND LP AS TRANSFEREE OF CLEVA HONG KONG	182353801040544	\$2,197,126.61	\$285,383.07	\$467,399.46
39.	ORACLE AMERICA, INC.	182353801042597	\$1,357,312.71	\$176,300.30	\$678,656.36
40.	PACO (CHINA) GARMENT LTD	182353801043153	\$230,970.87	\$30,000.63	\$115,485.44
41.	PRIZER PAINTER STOVE WORKS	182353801040598	\$61,321.83	\$7,965.05	\$13,061.55
42.	PRUDENT INTERNATIONAL LTD	182353801013785	\$24,945.60	\$3,240.16	\$5,313.41
43.	Puerto Rico Electric Power Authority	182353801022793	\$530,672.70	\$68,928.67	\$265,336.35
44.	QUALITY HOUSE INT	182353801039809	\$62,324.18	\$8,095.24	\$13,275.05
45.	RADIANT EXPORTS	182353801017024	\$111,829.44	\$14,525.44	\$55,914.72
46.	REED AND PICK	182353801017028	\$61,667.62	\$8,009.96	\$30,833.81
47.	REEDY MAINTENANCE AND REPAIRS	182353801041506	\$640.00	\$83.13	\$320.00
48.	SHANDONG LAWRANCE TEXTILES CO LTD	182353801017463	\$78,619.42	\$10,211.82	\$16,724.88
49.	SHANGHAI GISTON GARMENT CO LTD	182353801017470	\$19,330.02	\$2,510.76	\$9,665.01
50.	STRONG PROGRESS GARMENT FACTORY COMPANY LIMITED	182353801040763	\$386,905.02	\$50,254.79	\$82,410.77
51.	SUNNY DISTRIBUTOR INC	182353801020517	\$5,479.10	\$711.68	\$2,739.55
52.	SUNNY JET TEXTILES CO, LTD	182353801043098	\$285.43	\$37.07	\$142.72
53.	TA HSING ELECTRIC WIRE & CABLE	182353801016999	\$161,977.80	\$21,039.17	\$80,988.90

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Disputed Claims					
Ref #	Creditor Name	Ballot ID	Disputed Administrative Claim Amount	Addition to Disputed Claim Reserve	Cumulative Disputed Claim Reserve
54.	TANYA CREATIONS LLC	182353801020586	\$60,450.98	\$7,851.93	\$30,225.49
55.	THANH CONG TEXTILE GARMENT INVESTMENT TRADING JOINT STOCK COMPANY	182353801039876	\$903,837.17	\$117,398.71	\$451,918.59
56.	TOY2U MANUFACTORY COMPANY LIMITED	182353801043069	\$140,264.48	\$18,218.84	\$29,876.33
57.	TREND HIVE PARTNERS (CHINA) LTD	182353801017486	\$193,894.26	\$25,184.78	\$96,947.13
58.	TRIXXI CLOTHING COMPANY INC	182353801020864	\$76,716.51	\$9,964.65	\$16,340.62
59.	WELLS FARGO BANK, N.A.	182353801043480	\$28,020.15	\$3,639.52	\$14,010.08
60.	WICKED FASHIONS INC	182353801021267	\$144,912.00	\$18,822.51	\$30,868.39
61.	WTS CONTRACTING CORP	182353801040917	\$34,203.51	\$4,442.67	\$7,285.35
62.	YAT FUNG (MACAO COMM OFFSHORE) LTD	182353801017502	\$44,606.25	\$5,793.87	\$9,501.14
63.	YONGKANG DACHENG IND & TRADE CO LTD	182353801017503	\$130,500.00	\$16,950.54	\$27,796.50
64.	ZHEJIANG KATA TECHNOLOGY CO LTD	182353801017508	\$412,033.20	\$53,518.67	\$87,763.07
Total:			\$11,581,199.33	\$1,504,273.02	\$3,880,751.71